

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

VOYAGER DIGITAL HOLDINGS, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-10943 (MEW)
)
) (Jointly Administered)
)
) **Related Docket Nos. 716, 760, 763, 764,**
) **765, 766, 767, 768, 770, and 771**

**ORDER GRANTING FIRST INTERIM APPLICATIONS
FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED**

Upon consideration of each application (each an “Application” and collectively, the “Applications”) [Docket Nos. 716, 760, 763, 764, 765, 766, 767, 768, 770, and 771] of the professionals (the “Professionals”) listed on **Schedule A** and **Schedule B** hereto, pursuant to sections 327, 328, 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), seeking allowance of first interim compensation for professional services rendered and reimbursement of actual and necessary expenses incurred during the period from July 5, 2022, through October 31, 2022 (the “Fee Period”), in connection therewith; and due and proper notice having been provided pursuant to Bankruptcy Rules 2002(a)(6) and (c)(2), and it appearing that no other or further notice need be provided; and the Court having jurisdiction to consider the Applications and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Applications and the relief requested therein being a core proceeding pursuant to 28 U.S.C.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

§ 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and upon the record of all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor; it is:

1. ORDERED that the Applications are granted to the extent set forth on **Schedule A** and **Schedule B** hereto.

2. ORDERED that upon entry of this Order, the Debtors are directed and authorized to remit payment to each of the Professionals in the amounts set forth on **Schedule A** and **Schedule B** hereto less all amounts previously paid on account of such fees and expenses.

3. ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

New York, New York
Dated: February 16, 2023

s/Michael E. Wiles

THE HONORABLE MICHAEL E. WILES
UNITED STATES BANKRUPTCY JUDGE

CURRENT INTERIM FEE PERIOD
JULY 5, 2022 THROUGH OCTOBER 31, 2022

Case No: 22-10943 (MEW)**Schedule A****Case Name:** In re Voyager Digital Holdings, Inc., *et al.*

(1) Applicant	(2) Date/Document Number of Application	(3) Interim Fees Requested on Application	(4) Fees Allowed	(5) Fees to be Paid for Current Fee Period	(6) Fees to be Paid for Prior Fee Period(s) (if any) (i.e., Holdback Release)	(7) Total Fees to be Paid	(8) Interim Expenses Requested	(9) Expenses to be Paid for Current Fee Period
Debtor Professionals								
Moelis & Company LLC	12/8/2022 [Docket No. 716]	\$800,000.00	\$800,000.00	\$640,000.00	\$0.00	\$640,000.00	\$88,307.62	\$80,587.96
Quinn Emanuel Urquhart & Sullivan, LLP	12/20/2022 [Docket No. 760]	\$3,162,787.20	\$3,082,787.20	\$2,466,229.76	\$0.00	\$2,466,229.76	\$21,084.61	\$20,852.88
Stretto, Inc.	12/20/2022 [Docket No. 763]	\$89,729.68	\$88,178.38	\$7,0542.70	\$0.00	\$7,0542.70	\$0.00	\$0.00
Kirkland & Ellis LLP	12/20/2022 [Docket No. 767]	\$14,836,834.00	\$14,657,922.00	\$1,1726,337.60	\$0.00	\$1,1726,337.60	\$317,936.45	\$291,629.56
Berkeley Research Group	12/20/2022 [Docket No. 770]	\$6,166,951.00	\$6,120,111.06	\$4,896,088.85	\$0.00	\$4,896,088.85	\$29,172.86	\$25,354.85
Official Committee of Unsecured Creditors Professionals								
Cassels Brock & Blackwell LLP	12/20/2022 [Docket No. 764]	CAD\$107,292.60	CAD\$107,292.60	CAD\$85,834.08	\$0.00	CAD\$85,834.08	CAD\$258.09	CAD\$258.09
FTI Consulting, Inc.	12/20/2022 [Docket No. 765]	\$4,081,091.10	\$4,056,091.10	\$3,244,872.88	\$0.00	\$3,244,872.88	\$22,224.87	\$21,724.87
Epiq Corporate Restructuring LLC	12/20/2022 [Docket No. 766]	\$31,205.00	\$31,205.00	\$24,964.00	\$0.00	\$24,964.00	\$51,426.50	\$51,426.50
McDermott Will & Emery LLP	12/20/2022 [Docket No. 768]	\$5,658,727.50	\$5,633,727.50	\$4,506,982.00	\$0.00	\$4,506,982.00	\$103,415.61	\$103,415.61
Harney Westwood & Riegels LP	12/20/2022 [Docket No. 771]	\$8,223.00	\$8,223.00	\$6,578.40	\$0.00	\$6,578.40	\$0.00	\$0.00

DATE ON WHICH ORDER WAS SIGNED: 2/16/2023INITIALS: **MEW** USBJ

FIRST INTERIM FEE APPLICATION TOTALS
JULY 5, 2022 THROUGH OCTOBER 31, 2022

Case No: 22-10943 (MEW)**Schedule B****Case Name:** In re Voyager Digital Holdings, Inc., *et al.*

(1) Applicant	(2) Total Fees Requested	(3) Total Fees Paid	(4) Total Expenses Requested	(5) Total Expenses Paid
Debtor Professionals				
Moelis & Company LLC	\$800,000.00	\$640,000.00	\$88,307.62	\$80,587.96
Quinn Emanuel Urquhart & Sullivan, LLP	\$3,162,787.20	\$2,466,229.76	\$21,084.61	\$20,852.88
Stretto, Inc.	\$89,729.68	\$7,0542.70	\$0.00	\$0.00
Kirkland & Ellis LLP	\$14,836,834.00	\$1,1726,337.60	\$317,936.45	\$291,629.56
Berkeley Research Group	\$6,166,951.00	\$4,896,088.85	\$29,172.86	\$25,354.85
Official Committee of Unsecured Creditors Professionals				
Cassels Brock & Blackwell LLP	CAD\$107,292.60	CAD\$85,834.08	CAD\$258.09	CAD\$258.09
FTI Consulting, Inc.	\$4,081,091.10	\$3,244,872.88	\$22,224.87	\$21,724.87
Epiq Corporate Restructuring LLC	\$31,205.00	\$24,964.00	\$51,426.50	\$51,426.50
McDermott Will & Emery LLP	\$5,658,727.50	\$4,506,982.00	\$103,415.61	\$103,415.61
Harney Westwood & Riegels LP	\$8,223.00	\$6,578.40	\$0.00	\$0.00

DATE ON WHICH ORDER WAS SIGNED: 2/16/2023INITIALS: **MEW** USBJ